## FINANCIAL SERVICES REVIEW

The Journal of Individual Financial Management

## Index Volume 9, 2000

## AUTHORS

- Allen, Douglas E., "Hedonic Investment," 9(4): 389– 403
- Bost, John C., "Liquidating a Remainder Interest: Simplifying Personal Finance," 9(2): 183–195
- Brown, Stewart L., "Design Considerations for Large Public Sector Defined Contribution Plans," 9(3): 197–219
- Chapman, Kenneth S., "Risk Tolerance and Asset Allocation for Investors Nearing Retirement," 9(2): 159–171
- Cherin, Tony, "Liquidating a Remainder Interest: Simplifying Personal Finance," 9(2): 183–195
- Chung, Richard, "Market Timing Using Strategists' and Analysts' Forecasts of S&P 500 Earnings Per Share," 9(2): 125–145
- Domian, Dale L., "Risk Tolerance and Asset Allocation for Investors Nearing Retirement," 9(2): 159–171
- Downe, Edward A., "The Effect of Country-Specific Index Trading on Closed-End Country Funds: An Empirical Analysis," 9(3): 259–277
- Elder, Erick, "Social Security Reform: The Effect of Investing in Equities," 9(1): 93–107
- Elder, Harold W., "Beliefs and Actions: Expectations and Savings Decisions by Older Americans," 9(1): 33–47
- Englis, Basil, "Asset Allocation Decisions in Retirement Accounts: An All-or-Nothing Proposition?," 9(1): 79–93
- Fraser, Steve P., "Strategic Asset Allocation for Individual Investors: The Impact of the Present Value of Social Security Benefits," 9(4): 295–326

- Greninger, Sue Alexander, "Retirement Planning Guidelines: A Delphi Study of Financial Planners and Educators," 9(3): 231–247
- Hampton, Vickie L., "Retirement Planning Guidelines: A Delphi Study of Financial Planners and Educators," 9(3): 231–247
- Hanna, Sherman, "Determinates of Planned Retirement Age," 9(1): 1–17
- Hariharan, Govind, "Risk Tolerance and Asset Allocation for Investors Nearing Retirement," 9(2): 159–171
- Hearth, Douglas, "Performance Persistence and Management Skill in Non-Conventional Bond Mutual Funds," 9(3): 247–259
- Hogarth, Jeanne M., "Consumer Information Search for Home Mortgages: Who, What, How Much, and What Else?," 9(3): 277–293
- Holland, Larry, "Social Security Reform: The Effect of Investing in Equities," 9(1): 93–107
- Jacquet, Susan, "Retirement Planning Guidelines: A Delphi Study of Financial Planners and Educators," 9(3): 231–247
- Jennings, William W., "Strategic Asset Allocation for Individual Investors: The Impact of the Present Value of Social Security Benefits," 9(4): 295–326
- Jordan, W. John, "Stock Selection Based on Morningstar's Ten-Year, Five-Star General Equity Mutual Funds," 9(2): 145–159
- King, David R., "Strategic Asset Allocation for Individual Investors: The Impact of the Present Value of Social Security Benefits," 9(4): 295–326

- Kitt, Karrol A., "Retirement Planning Guidelines: A Delphi Study of Financial Planners and Educators," 9(3): 231–247
- Kryzanowski, Lawrence, "Market Timing Using Strategists' and Analysts' Forecasts of S&P 500 Earnings Per Share," 9(2): 125–145
- Kuhlemeyer, Gregory A., "The Equity Index Annuity: An Examination of Performance and Regulatory Concerns," 9(4): 327–342
- Lee, Jinkook, "Consumer Information Search for Home Mortgages: Who, What, How Much, and What Else?," 9(3): 277–293
- Loviscek, Anthony L., "Stock Selection Based on Morningstar's Ten-Year, Five-Star General Equity Mutual Funds," 9(2): 145–159
- McGinnis, John D., "The Asset Allocation Decision in Retirement: Lessons from Dollar Cost Averaging," 9(1): 47–65
- McGoun, Elton G., "Hedonic Investment," 9(4): 389-403
- Miller, Edward M., "Exploitable Patterns in Retirement Annuity Returns: Evidence from TIAA/ CREF," 9(3): 219–231
- Montalto, Catherine Phillips, "Determinates of Planned Retirement Age," 9(1): 1–17
- O'Connor, Matthew, "The Effect of Country-Specific Index Trading on Closed-End Country Funds: An Empirical Analysis," 9(3): 259–277
- Olsen, Kelly, "Social Security Investment Accounts: Lessons from Participant-Directed 401(k) Data," 9(1): 65–79
- Philpot, James, "Performance Persistence and Management Skill in Non-Conventional Bond Mutual Funds," 9(3): 247–259
- Plath, D. Anthony, "Financial Services and the African-American Market: What Every Financial Planner Should Know," 9(4): 343–359
- Poole, Barbara, "On Time: Contributions from the Social Sciences," 9(4): 375–389

- Prather, Larry J., "Exploitable Patterns in Retirement Annuity Returns: Evidence from TIAA/CREF," 9(3): 219–231
- Query, J. Tim, "An Analysis of the Medical Savings Account as an Alternative Retirement Savings Vehicle," 9(1): 107–123
- Richard, John E., "The Information Content of Closed-End Country Fund Discounts," 9(2): 171– 183
- Rimbey, James, "Performance Persistence and Management Skill in Non-Conventional Bond Mutual Funds," 9(3): 247–259
- Rudolph, Patricia M., "Beliefs and Actions: Expectations and Savings Decisions by Older Americans," 9(1): 33–47
- SigRist, Kevin W., "Design Considerations for Large Public Sector Defined Contribution Plans," 9(3): 197–219.
- Stevenson, Thomas H., "Financial Services and the African-American Market: What Every Financial Planner Should Know," 9(4): 343–359
- Trecartin, Ralph R. Jr., "The Reliability of the Book-To-Market Ratio As A Risk Proxy," 9(4): 361–373
- VanDerhei, Jack L., "Social Security Investment Accounts: Lessons from Participant-Directed 401(k) Data," 9(1): 65–79
- Waggle, Doug, "Asset Allocation Decisions in Retirement Accounts: An All-or-Nothing Proposition?," 9(1): 79–93
- Wiggins, James B., "The Information Content of Closed-End Country Fund Discounts," 9(2): 171– 183
- Woerheide, Walt, "The Impact of the Pension Fund on the Decision to Work One More Year," 9(1): 17–33
- Yuh, Yoonkyung, "Determinates of Planned Retirement Age," 9(1): 1–17

## TITLES

- "An Analysis of the Medical Savings Account as an Alternative Retirement Savings Vehicle," J. Tim Query, 9(1): 107–123
- "Asset Allocation Decisions in Retirement Accounts: An All-or-Nothing Proposition?," Doug Waggle and Basil Englis, 9(1): 79–93

- "Beliefs and Actions: Expectations and Savings Decisions by Older Americans," Harold W. Elder and Patricia M. Rudolph, 9(1): 33–47
- "Consumer Information Search for Home Mortgages: Who, What, How Much, and What Else?," Jeanne M. Hogarth and Jinkook Lee, 9(3): 277–293
- "Design Considerations for Large Public Sector Defined Contribution Plans," Stewart L. Brown and Kevin W. SigRist, 9(3): 197–219
- "Determinates of Planned Retirement Age," Sherman Hanna, Catherine Phillips Montalto and Yoonkyung Yuh, 9(1): 1–17
- "Exploitable Patterns in Retirement Annuity Returns: Evidence from TIAA/CREF," Edward M. Miller and Larry J. Prather, 9(3): 219–231
- "Financial Services and the African-American Market: What Every Financial Planner Should Know," D. Anthony Plath and Thomas H. Stevenson, 9(4): 343–359
- "Hedonic Investment," Elton G. McGoun and Douglas E. Allen, 9(4): 389–403
- "Liquidating a Remainder Interest: Simplifying Personal Finance," John C. Bost and Tony Cherin, 9(2): 183–195
- "Market Timing Using Strategists' and Analysts' Forecasts of S&P 500 Earnings Per Share," Lawrence Kryzanowski and Richard Chung, 9(2): 125– 145
- "On Time: Contributions from the Social Sciences," Barbara Poole, 9(4): 375–387
- "Performance Persistence and Management Skill in Non-Conventional Bond Mutual Funds," Douglas Hearth, James Rimbey, and James Philpot, 9(3): 247–259
- "Retirement Planning Guidelines: A Delphi Study of Financial Planners and Educators," Karrol A. Kitt,

Sue Alexander Greninger, Susan Jacquet, and Vickie L. Hampton, 9(3): 231–247

- "Risk Tolerance and Asset Allocation for Investors Nearing Retirement," Dale Domian, Govind L. Hariharan, and Kenneth S. Chapman, 9(2): 159– 171
- "Social Security Investment Accounts: Lessons from Participant-Directed 401 (k) Data," Kelly Olsen and Jack L. VanDerhei, 9(1): 65–79
- "Social Security Reform: The Effect of Investing in Equities," Erick Elder and Larry Holland, 9(1): 93–107
- "Stock Selection Based on Morningstar's Ten-Year, Five-Star General Equity Mutual Funds," W. John Jordan and Anthony L. Loviscek, 9(2): 145–159
- "Strategic Asset Allocation for Individual Investors: The Impact of the Present Value of Social Security Benefits," David R. King, Steven P. Fraser, William W. Jennings, 9(4): 295–326
- "The Asset Allocation Decision in Retirement: Lessons from Dollar Cost Averaging," John D. McGinnis and Premal P. Vora, 9(1): 47–65
- "The Effect of Country-Specific Index Trading on Closed-End Country Funds: An Empirical Analysis," Matthew O'Connor and Edward A. Downe, 9(3): 259–277
- "The Equity Index Annuity: An Examination of Performance and Regulatory Concerns," Gregory A. Kuhlemeyer, 9(4): 327–342
- "The Impact of the Pension Fund on the Decision to Work One More Year," Walt Woerheide, 9(1): 17–33
- "The Information Content of Closed-End Country Fund Discounts," James B. Wiggins and John E. Richard, 9(2): 171–183
- "The Reliability of the Book-To-Market Ratio as a Risk Proxy," Ralph R. Trecartin, Jr., 9(4): 361– 373